

DDD-PI-079

TO: Regional DD Program Administrators
Regional DD Case Managers

FROM: Gene Hysjulien, Director
Disability Services Division

DATE: October 19, 1998

SUBJECT: Long Term Care (Nursing Facilities and Basic Care)

Background:

Pursuant to the Court Order issued April 4, 1986 DD case management was required to identify all class members living in long term care (Basic Care and nursing facilities), assess and evaluate for appropriateness of placement, and complete IHPs annually. See DDD-GI-079 dated November 5, 1986.

DD-GI-006, dated January 17, 1990 eliminated the requirement for DD case managers to complete IHPs for eligible consumers residing in Nursing Facilities (ICF and SNF) based on the fact that ACDD had given deemed status to the plan of care in nursing homes. However, DD case management was required to continue to complete IHPs for eligible consumers residing in Basic Care Facilities.

In May 1998, the question was raised as to whether it was necessary to continue to complete IHPs for eligible consumers in Basic Care. After review, it was determined that it should no longer be required based on the fact that the Court Order has been abrogated, and more significantly, Basic Care facilities now have additional requirements. Basic care facilities are required to complete an assessment within 14 days of admission. A care plan, based on the assessment and input from the resident and/or legal representative must be developed within 21 days of the admission date and updated as needed, but no less than quarterly.

Action:

- I. This policy will supersede and replace DDD-GI-079 and DD-GI-006.
- II. DD case management is no longer required to complete annual IHP's for individuals residing in Nursing Facilities and Basic Care. In addition, it is no longer necessary to forward copies of the individual care plans completed in nursing facilities or Basic Care to the State D.D. Office.
- III. DD case management will continue to be responsible for the following for individuals applying for admission, or residing in Nursing Facilities:

- a) Complete PreAdmission Screening (PAS) for applicants to nursing facilities who fall under the purview of OBRA 1987 because there is suspected mental retardation or a related condition.
 - b) Complete Resident Reviews for individuals residing in nursing facilities who fall under the purview of PASRR, and have experienced significant mental or physical status changes necessitating a Level 11 MR/Related Condition review.
 - c) Attend and participate in a minimum of one Individual Care Plan meeting per year, for each individual who is eligible for DD case management. (It may be necessary for the DD case manager to participate in more than one care plan meeting as dictated by individual circumstances. However, the DDCM must attend at least one)
 - d) Complete quality reviews for each individual eligible for and receiving D.D. case management per protocol.
 - e) Complete other DD case management activities for individuals eligible for and receiving DD case management as required by policy and procedure.
- IV. DD case management will be responsible for the following for eligible consumers residing in Basic Care Facilities:
- a) Attend and participate in a minimum of one Individual Care Plan meeting per year. (it may be necessary for the DD case manager to participate in more than one care plan meeting as dictated by individual circumstances. However, the DDCM must attend at least one)
 - b) Complete quality reviews for each individual eligible for and receiving DD case management per protocol.
 - c) Complete other DD case management activities as required by policy and procedure.

VP:cp